

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:

JESUP & LAMONT, INC.,

Chapter 11

Case No. 10-10-14133

Debtor.  
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**CORPORATE OWNERSHIP STATEMENT**

In accordance with Rule 1007(a)(1) of the Federal Rules of Bankruptcy Procedure and Rule 1007-3 of the Local Rules of Bankruptcy Procedure for the Southern District of New York, Jesup & Lamont, Inc. (the "Debtor"), the above-captioned chapter 11 debtor, hereby states that the list of equity holders of the Debtor holding 10% or more of any class of the Debtor's equity interests is attached hereto as Schedule 1.

In addition, (a) the Debtor does not own (directly or indirectly) 10% or more of any class of a corporation's publicly traded equity interests, (b) the Debtor does not own an interest in any limited partnership, (c) the Debtor does not own an interest in any general partnership, and (d) the Debtor does not own any interest in any joint venture. The Debtor owns 100% of the stock of certain corporations, which list is attached hereto as Schedule 2.

Pursuant to 28 U.S.C. §1746, I, the undersigned Senior Vice President - Finance of the Debtor in this chapter 11 case, declares under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief, with reliance upon appropriate corporate officers.

Dated: New York, New York  
July 28, 2010

**JESUP & LAMONT, INC.**

By: /s/ William C. Holub  
Name: William C. Holub  
Title: Senior Vice President - Finance

**Schedule 1**

Equity Holder	Address	Class of Shares	Percentage of Interest
William D. Corbett	172 Beach Road Belvedere, California 94920	Preferred	14.32%
Crestview Capital, LLC	95 Revere Drive, Suite A Northbrook, Illinois 60062	Preferred	11.01%
Michael Jacks, as Trustee	204 Bret Hatre Road San Rafael, California 94901	Preferred	14.32%
Joab Capital LLC	c/o James Fellus 3 Filomena Court Dix Hills, New York 11746	Common	10.12%
Alan Weichselbaum Wexus Capital (c/o Weichselbaum) Gimmel Partners (c/o Weichselbaum)	50 Sealy Drive Lawrence, New York 11559	Common	10.95%

**Schedule 2**

<b>Company</b>	<b>Percentage of Equity Interest</b>
Jesup & Lamont Securities Corporation, Inc.	100% of all shares
Empire Financial Group, Inc.	100% of all shares
Empire Investment Advisors, Inc.	100% of all shares